

THIS STATEMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad ("**Bursa Securities**") has not perused the contents of this Share Buy-Back Statement ("**Statement**") prior to its issuance as it is an exempt document pursuant to Paragraph 2.1 of Practice Note 18 of the Main Market Listing Requirements of Bursa Securities. Bursa Securities takes no responsibility for the contents of this Statement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Statement.



INTA BINA GROUP BERHAD

Registration No.: 201501009545 (1134880-W)
(Incorporated in Malaysia)

STATEMENT TO SHAREHOLDERS

IN RELATION TO THE

**PROPOSED AUTHORITY FOR INTA BINA GROUP BERHAD ("IBGB" OR THE
"COMPANY") TO PURCHASE ITS OWN SHARES OF UP TO 10% OF THE
TOTAL NUMBER OF ISSUED SHARES OF THE COMPANY
("PROPOSED SHARE BUY-BACK")**

Adviser

UOBKayHian

UOB Kay Hian (M) Sdn Bhd

(Formerly known as UOB Kay Hian Securities (M) Sdn Bhd)
Registration No. 199001003423 (194990-K)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

The ordinary resolution in respect of the Proposed Share Buy-Back will be tabled as Special Business at the Eleventh Annual General Meeting ("**11th AGM**") of IBGB to be held at Zamrud Room, The Saujana Hotel, Kuala Lumpur, Saujana Resort, Jalan Lapangan Terbang SAAS, 40150 Selangor on Friday, 5 June 2026 at 10.30 a.m. or at any adjournment thereof, together with the Proxy Form are enclosed together with the Annual Report 2025 of the Company.

A member entitled to attend, speak and vote at the 11th AGM is entitled to appoint not more than two (2) proxies to attend, speak and vote on his/ her behalf. In such event, the Proxy Form should be lodged at the Company's Share Registrar's office at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or the drop-in boxes provided at G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or in electronic form via the Vistra Share Registry and IPO (MY) portal ("**the VISTRA SRMY Portal**") at <https://srmy.vistra.com>, not less than 48 hours before the time appointed for holding the 11th AGM or at any adjournment thereof.

Last date and time for lodging the Proxy Form : Wednesday, 3 June 2026 at 10.30 a.m.

Date and time of the 11th AGM : Friday, 5 June 2026 at 10.30 a.m.

This Statement is dated 30 April 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Statement:-

"Act"	:	The Companies Act 2016
"AGM"	:	Annual General Meeting
"Board"	:	The Board of Directors of IBGB
"Bursa Securities"	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
"Code"	:	Malaysian Code on Take-Overs and Mergers, 2016
"Director(s)"	:	The director(s) of IBGB and shall have the meaning given in Section 2(1) of the Act and Section 2(1) of the Capital Markets and Services Act 2007
"EPS"	:	Earning(s) per Share
"ESOS"	:	IBGB's existing employees' share option scheme, which was implemented on 25 November 2021 and shall expire on 14 November 2026
"ESOS Option(s)"	:	The right of an eligible person to subscribe for new IBGB Shares at a pre-determined option price pursuant to the contract constituted by the selected eligible person's acceptance of an offer under the ESOS in the manner and subject to the terms and conditions provided in the by-laws governing the ESOS
"IBGB" or the "Company"	:	Inta Bina Group Berhad (Registration No. 201501009545 (1134880-W))
"IBGB Group" or the "Group"	:	IBGB and its subsidiaries, collectively
"IBGB Share(s)" or the "Share(s)"	:	Ordinary share(s) of IBGB
"Listing Requirements"	:	Main Market Listing Requirements of Bursa Securities
"LPD"	:	31 March 2026, being the latest practicable date prior to the printing of this Statement
"Maximum Scenario"	:	Assuming all of the outstanding Warrants and outstanding ESOS Options are exercised prior to the implementation of the Proposed Share Buy-Back
"Minimum Scenario"	:	Assuming none of the outstanding Warrants and outstanding ESOS Options are exercised prior to the implementation of the Proposed Share Buy-Back
"NA"	:	Net assets
"Proposed Share Buy-Back"	:	Proposed authority for IBGB to purchase its own shares of up to 10% of the total number of issued shares of the Company at any point of time
"Purchased Share(s)"	:	IBGB Share(s) to be purchased pursuant to the Proposed Share Buy-Back
"Statement"	:	This statement to shareholders dated 30 April 2026 in relation to the Proposed Share Buy-Back

DEFINITIONS (CONT'D)

"UOBKH" or the : UOB Kay Hian (M) Sdn Bhd (formerly known as UOB Kay Hian Securities
"Adviser" (M) Sdn Bhd) (Registration No. 199001003423 (194990-K))

"Warrant(s)" : 124,814,095 outstanding warrants 2021/2026 in the Company as at the
LPD. The Warrants are constituted by the deed poll dated 29 June 2021
and each Warrant carries the entitlement to subscribe for 1 new IBGB
Share during the 5-year exercise period up to 18 July 2026 at the exercise
price of RM0.40 per Warrant

All references to "**we**", "**us**", "**our**" and "**ourselves**" are made to IBGB, and where the context requires, shall include our subsidiaries.

All references to "**you**" or "**your(s)**" in this Statement are made to our shareholders.

Unless specifically referred to, words denoting incorporating the singular shall, where applicable include the plural and vice versa and words denoting incorporating the masculine gender shall where applicable, include the feminine and neuter genders and vice versa. Any reference to persons shall include corporations, unless otherwise specified.

Any reference in this Statement to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day and date in this Statement shall be a reference to Malaysian time and date, respectively, unless otherwise specified.

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TABLE OF CONTENTS

	PAGE
STATEMENT TO SHAREHOLDERS IN RELATION TO THE PROPOSED SHARE BUY-BACK	
1. INTRODUCTION	1
2. DETAILS OF THE PROPOSED SHARE BUY-BACK	2
3. RATIONALE OF THE PROPOSED SHARE BUY-BACK	4
4. POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED SHARE BUY-BACK	5
5. EFFECTS OF THE PROPOSED SHARE BUY-BACK	6
6. PURCHASE, RESALE, TRANSFER OR CANCELLATION OF SHARES MADE IN THE PRECEDING 12 MONTHS	10
7. PUBLIC SHAREHOLDING SPREAD	10
8. HISTORICAL SHARE PRICES	10
9. IMPLICATION RELATING TO THE CODE	10
10. DIRECTORS' AND SUBSTANTIAL SHAREHOLDERS' INTERESTS	11
11. APPROVALS REQUIRED	11
12. DIRECTORS' STATEMENT AND RECOMMENDATION	11
13. FURTHER INFORMATION	11
APPENDICES	
I. FURTHER INFORMATION	12
II. EXTRACT OF THE NOTICE OF THE 11TH ANNUAL GENERAL MEETING	13



INTA BINA GROUP BERHAD

Registration No.: 201501009545 (1134880-W)
(Incorporated in Malaysia)

Registered Office

Unit 7-01, Level 7
Menara Lagenda
No. 3 Jalan SS20/27
47400 Petaling Jaya
Selangor

30 April 2026

Board of Directors

Dr Lim Pang Kiam (*Independent Non-Executive Chairman*)
Lim Ooi Joo (*Managing Director*)
Teo Hock Choon (*Deputy Managing Director*)
Ahmad bin Awi (*Executive Director*)
Chau Yik Mun (*Executive Director*)
Yap Yoon Kong (*Senior Independent Non-Executive Director*)
Dato' Leanne Koh Li Ann (*Independent Non-Executive Director*)
Au Foong Yee (*Independent Non-Executive Director*)

To: The shareholders of IBGB

Dear Sir/ Madam,

STATEMENT TO SHAREHOLDERS IN RELATION TO THE PROPOSED SHARE BUY-BACK

1. INTRODUCTION

On 20 April 2026, UOBKH had, on behalf of the Board, announced that the Company proposed to seek the approval from its shareholders a mandate for the Company to purchase up to 10% of the issued Shares of the Company at the 11th AGM.

THE PURPOSE OF THIS STATEMENT IS TO PROVIDE YOU WITH THE RELEVANT INFORMATION ON THE PROPOSED SHARE BUY-BACK AND TO SET OUT THE VIEW AND RECOMMENDATION OF THE BOARD AS WELL AS TO SEEK YOUR APPROVAL FOR THE ORDINARY RESOLUTION TO BE TABLED AT THE FORTHCOMING 11TH AGM OF THE COMPANY TO BE CONVENED ON 5 JUNE 2026. THE NOTICE OF THE AGM AND THE PROXY FORM ARE SET OUT IN THE COMPANY'S ANNUAL REPORT 2025.

YOU ARE ADVISED TO READ AND CONSIDER CAREFULLY THE CONTENTS OF THIS STATEMENT BEFORE VOTING ON THE RESOLUTION TO GIVE EFFECT TO THE PROPOSED SHARE BUY-BACK.

2. DETAILS OF THE PROPOSED SHARE BUY-BACK

In accordance with Section 127 of the Act and any prevailing laws, rules, regulations, orders, guidelines and requirements governing the purchase of a company's own shares, the Company may, subject to the approval from its shareholders, purchase its own shares listed on Bursa Securities of up to 10% of its issued and paid-up share capital.

The shareholders' mandate for the Proposed Share Buy-Back will be effective immediately upon obtaining the approval of the shareholders of the Company for the Proposed Share Buy-Back at the forthcoming AGM, and will continue to be in force until:-

- i. the conclusion of the next AGM of the Company, at which time the said authority will lapse unless by an ordinary resolution passed at a general meeting of the Company, the authority is renewed, either unconditionally or subject to conditions; or
- ii. the expiration of the period within which the next AGM of the Company is required by law to be held; or
- iii. revoked or varied by ordinary resolution passed by the shareholders in general meeting,

whichever occurs first.

The approval from the shareholders of the Company for the Proposed Share Buy-Back does not impose an obligation on the Company to purchase its own Shares but rather it will allow the Board to exercise the power of the Company to purchase its own Shares at any time within the abovementioned time period.

The purchase of such Shares will be carried out through Bursa Securities via stockbrokers appointed by the Company.

2.1 Quantum and funding

The maximum aggregate number of Shares, which may be purchased by the Company, shall not exceed ten percent (10%) of the total number of issued shares of the Company at any point in time.

As at the LPD, the total number of issued Shares of the Company is represented by 623,796,650 ordinary shares. Hence, the maximum number of Shares that may be purchased or held as treasury shares by the Company is 62,379,665 Shares representing 10% of the total number of issued shares of the Company pursuant to the Proposed Share Buy-Back. As at LPD, no IBGB shares were bought back and held as treasury shares.

The actual number of Shares to be purchased, the total amount of funds to be utilised, impact on cash flows and the timing of the purchase(s) will depend on the prevailing equity market conditions and sentiments as well as the financial resources available to the Company at the time of the purchase(s).

Pursuant to the Listing Requirements, the maximum amount of funds to be utilised for the purchase of the Shares shall not exceed the total amount of the retained profits of the Company. Based on the latest audited financial statements of the Company for the financial year ended 31 December 2025, the retained profits of the Company was RM32,397,159. The Company shall ensure that the maximum funds to be utilised for the Proposed Share Buy-Back shall not exceed the aggregate of the retained profits of the Company.

The Proposed Share Buy-Back, if funded through internally-generated funds, is not expected to have a material impact on the cash flow position of the Company. In the event the Proposed Share Buy-Back is to be financed by bank borrowings, the Board will ensure that there are sufficient funds to repay such borrowings and that such repayment will not have a material impact on the cash flow or earnings of the Company.

As required under Section 112(2) of the Act, the Company will have to perform a solvency test to satisfy the following conditions:-

- i. the share buy-back would not result in the Company being insolvent and its capital being impaired at the date of the solvency statement; and
- ii. the Company will remain solvent after each buy-back during the period of six (6) months after the date of the declaration made by a majority of the Directors.

2.2 Treatment of the Purchased Shares

In accordance with Section 127(4) of the Act, the Purchased Shares may be dealt by the Board in the following manner:-

- i. cancel the Purchased Shares; or
- ii. retain the Purchased Shares as treasury shares; or
- iii. retain part of the Purchased Shares as treasury shares and cancel the remainder.

Accordingly, based on Section 127(7) of the Act, where such Purchased Shares are held as treasury shares, the Directors may, at their discretion:-

- i. distribute the Purchased Shares as dividends to the shareholders, such dividends to be known as "share dividends"; or
- ii. resell the Purchased Shares or any of the Purchased Shares in accordance with the relevant rules of Bursa Securities; or
- iii. transfer the Purchased Shares or any of the Purchased Shares for the purposes of or under an employees' share scheme; or
- iv. transfer the Purchased Shares or any of the Purchased Shares as purchase consideration; or
- v. cancel the Purchased Shares or any of the said shares; or
- vi. sell, transfer or otherwise use the Purchased Shares for such other purposes as the Minister charged for the responsibility for companies may by order prescribe.

The actual treatment of the Purchased Shares would depend on, *inter-alia*, the prevailing equity market conditions and the financial position of the Company at the time of the purchase(s).

Upon each purchase of Shares, an immediate announcement will be made to Bursa Securities in respect of the Board's decision on the treatment of the Purchased Shares. While the Purchased Shares are held as treasury shares, the rights attached to them as to voting, dividends and participation in other distributions and otherwise are suspended, and the treasury shares shall not be taken into account in calculating the number or percentage of Shares or a class of shares in the Company for any purpose including substantial and major shareholding, takeovers, notices, the requisitioning of meetings, the quorum for a meeting and the result of a vote on resolution at a meeting of the shareholders.

2.3 Regulatory requirements

The Proposed Share Buy-Back is subject to compliance with Section 127 of the Act, Listing Requirements and any prevailing laws, rules, regulations, orders, guidelines and requirements issued by the relevant authorities at the time of purchase.

Based on the Listing Requirements, the Proposed Share Buy-Back is subject to, *inter-alia*, the following rules:-

- i. the public shareholding spread of 25% of the issued shares of the Company is to be maintained at all times;
- ii. IBGB may only purchase its own shares at a price which is not more than 15% above the weighted average market price of IBGB Shares for the past 5 market days immediately preceding the date of the purchase(s);
- iii. an immediate announcement will be made to Bursa Securities on any purchase of its own Shares as well as any resale or cancellation of the Purchased Shares;
- iv. if subsequently resell on Bursa Securities or transfer pursuant to Section 127(7) of the Act, the Company may only resell or transfer the Purchased Shares at:-
 - a. a price which is not less than the weighted average market price of IBGB Shares for the 5 market days immediately preceding the date of resale; or
 - b. a discounted price of not more than 5% to the weighted average market price of IBGB Shares for the 5 market days immediately prior to the resale or transfer provided that:-
 - the resale or transfer takes place no earlier than 30 days from the date of purchase; and
 - the resale or transfer price is not less than the cost of purchase of IBGB Shares being resold or transferred;
- v. the maximum funds to be utilised for the purchase of IBGB Shares cannot exceed the level of retained earnings of the Company; and
- vi. the Proposed Share Buy-Back shall only be effected through Bursa Securities via its automated trading system and shall exclude any direct business transactions as defined in accordance with the rules of Bursa Securities.

3. RATIONALE OF THE PROPOSED SHARE BUY-BACK

The Proposed Share Buy-Back would enable the Company to utilise its surplus financial resources to purchase shares when appropriate, and at prices which the Board view as favourable. The Proposed Share Buy-Back would also enable the Company to stabilise the supply and demand of IBGB Shares traded on Bursa Securities and thereby supports its fundamental value, if required.

Other things being equal, the Proposed Share Buy-Back, regardless of whether the Purchased Shares are maintained as treasury shares or cancelled, will result in a lower number of IBGB Shares being used for the purpose of computing the EPS. Therefore, the Proposed Share Buy-Back will improve the EPS of IBGB, which in turn is expected to have a positive impact on the market price of IBGB Shares.

The Purchased Shares may be cancelled at such time(s) where the Directors are of the view that there is excess share capital and wish to reduce the number of shares in circulation. If the Purchased Shares are held as treasury shares, such shares may potentially be resold on Bursa Securities at a higher price and therefore realising a potential gain in reserves without affecting the total issued share capital of the Company. Should any treasury shares be distributed to share dividends, this would serve to reward the shareholders of the Company.

4. POTENTIAL ADVANTAGES AND DISADVANTAGES OF THE PROPOSED SHARE BUY-BACK

The Proposed Share Buy-Back is expected to potentially benefit the Company and its shareholders as follows:-

- i. the Company may be able to stabilise the supply and demand of IBGB Shares in the open market thereby supporting their fundamental value and reducing the volatility of IBGB Shares;
- ii. the Proposed Share Buy-Back provides IBGB the option to return its surplus financial resources to the shareholders of IBGB by enhancing the return-on-equity of IBGB Shares via the purchase of IBGB Shares in the market;
- iii. The Proposed Share Buy-Back may enhance the EPS of the Company (in the case where the Board resolves to cancel the shares so purchased) and thereby long term and genuine investors are expected to enjoy a corresponding increase in the value of their investments in the Company; and
- iv. If the shares bought back are kept as treasury shares, it will give the Board an option to sell the shares so purchased at a higher price and therefore make an exceptional gain for the Company. Alternatively, the shares so purchased can be distributed as share dividends to shareholders.

However, the Proposed Share Buy-Back, if exercised, will reduce the financial resources of the Company, which may result in the Company foregoing other investment opportunities that may emerge in the future and/ or any interest income that may be derived from other alternative uses of such funds, such as deposit of funds in interest bearing instruments.

As the Proposed Share Buy-Back can only be made out of retained earnings of the Company, the amount of retained profits available for distribution of dividends to shareholders of the Company may decrease accordingly.

Nevertheless, the Board will be mindful of the interests of the Company and the shareholders in implementing the Proposed Share Buy-Back. Accordingly, the Board will ensure there is sufficient cash balance to fund the Group's working capital requirements and dividends to be paid to the shareholders before allocating the available resources for the Proposed Share Buy Back.

5. EFFECTS OF THE PROPOSED SHARE-BUY BACK

For illustrative purposes, throughout this Statement, the effects of the Proposed Share Buy-Back on the issued share capital, NA, earnings, EPS, dividends, working capital and Directors' and substantial shareholders' shareholdings shall be illustrated based on the following 2 scenarios:-

Minimum Scenario : Assuming none of the 124,814,095 outstanding Warrants and 30,663,000 outstanding ESOS Options are exercised prior to the implementation of the Proposed Share Buy-Back

Maximum Scenario : Assuming all of 124,814,095 outstanding Warrants and 30,663,000 outstanding ESOS Options are exercised prior to the implementation of the Proposed Share Buy-Back

5.1 Issued share capital

The effects of the Proposed Share Buy-Back on the issued share capital will depend on the treatment of the Purchased Shares. The Proposed Share Buy-Back will result in a reduction of the issued share capital of the Company if the Purchased Shares are cancelled.

For illustration purposes, in the event that the Proposed Share Buy-Back is carried out and all the Purchased Shares are cancelled, the pro forma effects of the Proposed Share Buy-Back on the issued share capital of the Company will be as follows:-

	Minimum Scenario No. of Shares	Maximum Scenario No. of Shares
Issued share capital as at the LPD	623,796,650	623,796,650
Assuming full exercise of the outstanding Warrants	-	124,814,095
Assuming full exercise of the outstanding exercisable ESOS Options	-	30,663,000
	623,796,650	779,273,745
Less: Maximum number of IBGB Shares that may be purchased pursuant to the Proposed Share Buy-Back (assuming the Purchased Shares are fully cancelled)	(62,379,665)	(77,927,374)
Resultant number of issued shares after the Proposed Share Buy-Back	561,416,985	701,346,371

In the event that the Purchased Shares are retained as treasury shares, the Proposed Share Buy-Back would not have any effect on the issued share capital. The rights attached to the treasury shares as to voting, dividends and participation in other distributions or otherwise are suspended. The said treasury shares shall not be taken into account in calculating the number of percentage of shares or of a class of shares in the Company for any purpose including without limiting the generality of the provision of any law or requirements of the Constitution of IBGB or the Listing Requirements on substantial shareholdings, takeovers, notices, requisitions of meetings, quorum for meetings and the result of votes on resolutions at a meeting.

5.2 NA

The effects of the Proposed Share Buy-Back on the consolidated NA per Share would depend on the purchase prices paid and number of Purchased Shares.

The Proposed Share Buy-Back will reduce the consolidated NA per Share if the purchase price exceeds the consolidated NA per Share at the time of purchase. However, the consolidated NA per Share will increase if the purchase price is less than the consolidated NA per Share at the time of purchase.

If the Purchased Shares are held as treasury shares and subsequently resold on Bursa Securities, the consolidated NA per Share upon the resale will increase if the Company realises a gain from the resale, and vice-versa. If the treasury shares are distributed as share dividends, the Group's NA will decrease by the cost of the treasury shares.

5.3 Earnings and EPS

The effects of the Proposed Share Buy-Back on the earnings and EPS of IBGB Group will depend on the purchase price and the number of Purchased Shares as well as any loss in interest income to the Company. In the event the Purchased Shares are held as treasury shares or cancelled, the lower number of IBGB Shares used in the computation of the EPS is expected to result in a general increase in the EPS of IBGB Group.

5.4 Dividends

The Proposed Share Buy-Back will have the effect of increasing the effective dividend rate of the Company as dividends will be paid on the remaining issued shares of IBGB (excluding the shares already purchased). However, the Proposed Share Buy-Back is not expected to have any effect on the policy for the Board in recommending dividends in the future.

The level of future dividend to be declared or recommended by IBGB will be determined by the Board after taking into consideration the performance, cash flow position and financing requirements of IBGB Group.

5.5 Working capital

The Proposed Share Buy-Back, as and when implemented, is likely to reduce the working capital of the Group, the quantum of which depends on the purchase prices of the Purchased Shares, the actual number of Purchased Shares and any associated costs incurred in making the purchase.

For Purchased Shares which are kept as treasury shares, upon their resale, the working capital and the cash flow of the Group may increase with the receipt of the proceeds of the resale. The quantum of the increase in the working capital and cash flow will depend on the actual selling price(s) of the treasury shares and the number of treasury shares resold and any associated costs incurred in undertaking the sale.

5.6 Directors' and substantial shareholders' shareholdings

The effects of the Proposed Share Buy-Back on the Directors' and substantial shareholders' shareholdings are as follows:-

Minimum Scenario

	As at the LPD				After the Proposed Share Buy-Back			
	Direct No. of Shares	% ^{*1}	Indirect No. of Shares	% ^{*1}	Direct No. of Shares	% ^{*2}	Indirect No. of Shares	% ^{*2}
<u>Directors</u>								
Lim Ooi Joo	51,958,050	8.33	172,028,700 ³	27.58	51,958,050	9.25	172,028,700 ³	30.64
Teo Hock Choon	48,882,850	7.84	-	-	48,882,850	8.71	-	-
Ahmad Bin Awi	50,292,600	8.06	-	-	50,292,600	8.96	-	-
Chau Yik Mun	13,063,100	2.09	-	-	13,063,100	2.33	-	-
Yap Yoon Kong	17,973,900	2.88	-	-	17,973,900	3.20	-	-
Dr Lim Pang Kiam	10,000,000	1.60	-	-	10,000,000	1.78	-	-
Dato' Leanne Koh Li Ann	70,000	0.01	-	-	70,000	0.01	-	-
Au Foong Yee	70,000	0.01	-	-	70,000	0.01	-	-
<u>Substantial shareholders</u>								
Apexjaya Industries Sdn Bhd	171,911,900	27.56	-	-	171,911,900	30.62	-	-
Ahmad Bin Awi	50,292,600	8.06	-	-	50,292,600	8.96	-	-
Lim Ooi Joo	51,958,050	8.33	172,028,700 ³	27.58	51,958,050	9.25	172,028,700 ³	30.64
Teo Hock Choon	48,882,850	7.84	-	-	48,882,850	8.71	-	-
Kok Chin Seow	907,000	0.15	171,911,900 ⁴	27.56	907,000	0.16	171,911,900 ⁴	30.62

Notes:-

^{*1} Based on the issued shares of 623,796,650 as at the LPD

^{*2} Based on the issued shares of 561,416,985 after the Proposed Share Buy-Back

^{*3} Deemed interested by virtue of his shareholding in Apexjaya Industries Sdn Bhd and through the shareholding of his son, Lim Yeong Kern pursuant to Sections 8 and 59(11)(c) of the Act

^{*4} Deemed interested by virtue of her shareholding in Apexjaya Industries Sdn Bhd pursuant to Section 8 of the Act

Maximum Scenario

	As at the LPD				I Assuming full exercise of the outstanding Warrants and ESOS Options				II After I and the Proposed Share Buy-Back			
	Direct No. of Shares	% ^{*1}	Indirect No. of Shares	% ^{*1}	Direct No. of Shares	% ^{*2}	Indirect No. of Shares	% ^{*2}	Direct No. of Shares	% ^{*3}	Indirect No. of Shares	% ^{*3}
<u>Directors</u>												
Lim Ooi Joo	51,958,050	8.33	172,028,700 ^{*4}	27.58	64,917,562	8.33	193,211,800 ^{*4}	24.79	64,917,562	9.26	193,211,800 ^{*4}	27.55
Teo Hock Choon	48,882,850	7.84	-	-	62,208,562	7.98	-	-	62,208,562	8.87	-	-
Ahmad Bin Awi	50,292,600	8.06	-	-	57,933,250	7.43	-	-	57,933,250	8.26	-	-
Chau Yik Mun	13,063,100	2.09	-	-	15,695,850	2.01	-	-	15,695,850	2.24	-	-
Yap Yoon Kong	17,973,900	2.88	-	-	20,884,325	2.68	-	-	20,884,325	2.98	-	-
Dr Lim Pang Kiam	10,000,000	1.60	-	-	10,210,000	1.31	-	-	10,210,000	1.46	-	-
Dato' Leanne Koh Li Ann	70,000	0.01	-	-	220,000	0.03	-	-	220,000	0.03	-	-
Au Foong Yee	70,000	0.01	-	-	220,000	0.03	-	-	220,000	0.03	-	-
<u>Substantial shareholders</u>												
Apexjaya Industries Sdn Bhd	171,911,900	27.56	-	-	193,095,000	24.78	-	-	193,095,000	27.53	-	-
Ahmad Bin Awi	50,292,600	8.06	-	-	57,933,250	7.43	-	-	57,933,250	8.26	-	-
Lim Ooi Joo	51,958,050	8.33	172,028,700 ^{*4}	27.58	64,917,562	8.33	193,211,800 ^{*4}	24.79	64,917,562	9.26	193,211,800 ^{*4}	27.55
Teo Hock Choon	48,882,850	7.84	-	-	62,208,562	7.98	-	-	62,208,562	8.87	-	-
Kok Chin Seow	907,000	0.15	171,911,900 ^{*5}	27.56	1,307,000	0.17	193,095,000 ^{*5}	24.78	1,307,000	0.19	193,095,000 ^{*5}	27.53

Notes:-

^{*1} Based on the issued shares of 623,796,650 as at the LPD

^{*2} Based on the issued shares of 779,273,745 after the exercise of all outstanding Warrants and ESOS Options

^{*3} Based on the issued shares of 701,346,371 after the Proposed Share Buy-Back

^{*4} Deemed interested by virtue of his shareholding in Apexjaya Industries Sdn Bhd and through the shareholding of his son, Lim Yeong Kern pursuant to Sections 8 and 59(1)(c) of the Act

^{*5} Deemed interested by virtue of her shareholding in Apexjaya Industries Sdn Bhd pursuant to Section 8 of the Act

6. PURCHASE, RESALE, TRANSFER OR CANCELLATION OF SHARES MADE IN THE PRECEDING 12 MONTHS

The Company has not purchased any of its own Shares in the past 12 months preceding the date of this Statement and therefore, no resale or transfer of the Purchased Shares or cancellation thereof has occurred during the same period.

7. PUBLIC SHAREHOLDING SPREAD

As at the LPD, the public shareholding spread of the Company was approximately 40.53%. Assuming the Company implements the Proposed Share Buy-Back in full and the Purchased Shares are from public shareholders, the public shareholding spread would be reduced to approximately 33.92%. In this regard, the Board undertakes that the purchase of IBGB Shares will be conducted in compliance with the 25% public shareholding spread as required by the Listing Requirements.

8. HISTORICAL SHARE PRICES

The monthly highest and lowest market prices of IBGB Shares as traded on Bursa Securities for the past 12 months from April 2025 to March 2026 are set out below:-

	High RM	Low RM
2025		
April	0.461	0.325
May	0.485	0.442
June	0.461	0.390
July	0.447	0.395
August	0.433	0.390
September	0.424	0.381
October	0.443	0.400
November	0.424	0.376
December	0.400	0.380
2026		
January	0.435	0.375
February	0.425	0.400
March	0.405	0.365
Last transacted market price as at the LPD		0.370

(Source: Bloomberg)

9. IMPLICATION RELATING TO THE CODE

In the event that the Company acquires the full amount of IBGB Shares authorised under the Proposed Share Buy-Back and all the IBGB Shares so acquired are held as treasury shares or cancelled, the equity interest of the respective substantial shareholders as at LPD will increase as disclosed in **Section 5.6** of this Statement.

Pursuant to Paragraph 4.01 of the Code which states that if a person, together with persons acting in concert ("**PAC**") with him (if any), holding more than thirty-three percent (33%) but less than fifty percent (50%) of the voting Shares of a Company, who as a result of a purchase by the Company of its own voting Shares, increases his holding in any period of six (6) months by additional two percent (2%) or more of the voting Shares or voting rights of the Company, there is an obligation to extend a mandatory take-over offer to acquire the remaining Shares not already held by the said person and the PAC with him.

In the event the Proposed Share Buy-Back results in any substantial shareholder and/ or PAC with the substantial shareholder triggering the mandatory offer obligation for the remaining Shares not already held by them under Paragraph 4.01 of the Code, the affected substantial shareholders and PAC may apply for an exemption from a mandatory offer obligation for the remaining Shares not already held by them from the Securities Commission Malaysia under Paragraph 4.15 of the Code before the said obligation is triggered.

The Board is mindful of the requirements of the Code and does not intend to undertake the Proposed Share Buy-Back in a manner that will trigger the obligation by any of the Company's substantial shareholders and/ or PAC with them to undertake a mandatory offer under the Code. In this regard, the Board will ensure that such number of Shares so purchased, retained as treasury shares, cancelled or distributed, would not result in triggering any mandatory offer obligation on the part of its substantial shareholders and/ or PAC with them.

10. DIRECTORS' AND SUBSTANTIAL SHAREHOLDERS' INTERESTS

Save for the proportionate increase in the percentage of shareholdings and/ or voting rights in their capacities as the shareholders of the Company pursuant to the Proposed Share Buy-Back, none of the Directors and substantial shareholders of IBGB or persons connected to them, have any interest, whether direct or indirect, in the Proposed Share Buy-Back.

11. APPROVALS REQUIRED

The Proposed Share Buy-Back is subject to the approval of the shareholders of IBGB at the forthcoming 11th AGM to be convened.

12. DIRECTORS' STATEMENT AND RECOMMENDATION

The Directors, having considered all aspects of the Proposed Share Buy-Back, are of the opinion that it is in the best interest of the Company and its shareholders. Accordingly, the Directors recommend that you vote in favour of the resolution to be tabled at the forthcoming 11th AGM.

13. FURTHER INFORMATION

Shareholders are advised to refer to the attached Appendix I for further information.

Yours faithfully,
For and on behalf of the Board of
INTA BINA GROUP BERHAD

DR LIM PANG KIAM
INDEPENDENT NON-EXECUTIVE CHAIRMAN

APPENDIX I – FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Statement has been seen and approved by the Directors and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no facts, the omission of which, will make any statement herein misleading.

2. CONSENT

UOBKH, being the Adviser for the Proposed Share Buy-Back, has given and has not subsequently withdrawn its written consent to the inclusion in this Statement of its name and all references thereto in the form and context in which they appear in this Statement.

3. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents are available for inspection at the registered office of the Company at Unit 7-01, Level 7, Menara Lagenda, No.3 Jalan SS20/27, 47400 Petaling Jaya, Selangor during the normal business hours from Monday to Friday (except public holidays) from the date of this Statement up to and including the date of the 11th AGM:-

- i. Constitution of IBGB;
- ii. Audited consolidated financial statements of IBGB Group for the past 2 financial years up to the financial year ended 31 December 2025; and
- iii. The letter of consent referred to in **Section 2** hereinabove.

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11. PROPOSED SHARE BUY-BACK AUTHORITY

"THAT, subject to the Act, the Constitution of the Company, the Main Market Listing Requirements of Bursa Securities ("**Listing Requirements**") and the approval of such relevant government and/or regulatory authorities where necessary, the Company be and is hereby authorised to purchase such number of ordinary shares of the Company ("**Proposed Share Buy-Back Authority**") as may be determined by the Directors of the Company from time to time through Bursa Securities upon such terms and conditions as the Directors may deem fit and expedient in the interest of the Company provided that:

- (a) the aggregate number of shares purchased or held does not exceed ten percent (10%) of the total number of issued shares of the Company as quoted on Bursa Securities as at the point of purchase;
- (b) the maximum fund to be allocated by the Company for the purpose of purchasing such number of ordinary shares shall not exceed the retained profit account of the Company;
- (c) the authority conferred by this resolution will commence immediately upon passing of this ordinary resolution and will continue to be in force until:
 - (i) at the conclusion of the next AGM of the Company following the general meeting in which the authorisation is obtained, at which time it shall lapse unless by ordinary resolution passed at that meeting, the authority is renewed either unconditionally or subject to conditions; or
 - (ii) the expiration of the period within which the next AGM of the Company is required by law to be held; or
 - (iii) revoked or varied by ordinary resolution passed by the shareholders of the Company in a general meeting;

whichever occurs first;

AND THAT upon completion of the purchase(s) of the ordinary shares of the Company, the Directors of the Company be and are hereby authorised to deal with the ordinary shares so purchased in the following manner:

- (a) to cancel the ordinary shares so purchased; or
- (b) to retain the ordinary shares so purchased as treasury shares for distribution as dividend to shareholders and/or resell on Bursa Securities or subsequently cancelled; or
- (c) to retain part of the ordinary shares so purchased as treasury shares and cancel the remainder; or

in any other manner prescribed by the Act, rules, regulations and orders made to the Act, the Listing Requirements and any other relevant authorities for the time being in force.

AND THAT the Directors of the Company be and are hereby authorised to take all such steps as are necessary or expedient to implement, finalise or to effect the aforesaid share buy-back with full powers to assent to any conditions, modifications, variations, and/or amendments as may be required or imposed by the relevant authorities and to do all such acts and things (including executing all documents) as the Directors may deem fit and expedient in the best interest of the Company."